OnePath

Change of financial adviser

Use this form to notify us of a change to your financial adviser on your OnePath policy. This request will be processed only upon the receipt of a fully completed form.

1   Personal details

Last name

Given name

Date of birth   /   /

2   Policy details

Please provide the policy numbers to be transferred to your new financial adviser.

Policy 1

Policy 2

Policy 3

If you have more policies to be transferred, please attach a separate list.

3   Financial adviser details

Name of new adviser you are appointing

Name of Licensee/firm

Adviser number, if known

Phone number   Email

Your change of adviser request does not take effect until processed by OnePath.

4   Policy owner declaration

I agree that, when the change takes effect, for the policies listed in section 2:

*   my existing financial adviser will no longer have authority to act on my behalf or have access to my policy information
*   my new appointed adviser will have authority to act on my behalf and have access to my policy information
*   OnePath is not responsible for any financial advice and I understand that this may affect any existing arrangements I currently have in terms of who I obtain financial advice from.

Name of Policy owner 1

Signature of Policy owner 1   **Date**

✗   /   /

Name of Policy owner 2 (if applicable)

Signature of Policy owner 2   **Date**

✗   /   /

Privacy

OnePath is bound by the Privacy Act 1988 (Cth). In completing the forms or questions herein you will be providing us with your personal and, perhaps, sensitive information. The collection and management of this information is governed by the Privacy Act 1988. For a more detailed explanation of OnePath's Privacy Policy please visit our website at www.onepath.com.au or contact OnePath on 1800 646 706 or email us at insurancefeedback@onepath.com.au.

Any questions? Call 1800 646 706

Please return the completed form to us:

By post to **OnePath, Customer Care, Locked Bag 994, North Sydney NSW 2059**

Or by email to: **client.onepath@zurich.com.au**